

ITEM 18

EXECUTIVE DIRECTOR'S REPORT

Workload Update and Tentative Agenda Items for the May and July Meetings (info)

I. WORKLOAD¹ (info)

A. COMPLETED WORKLOAD SUMMARY

Type of Caseload	Completed in 2013/2014	Completed in 2014/2015
Test Claims	13	5
Parameters & Guidelines	8	2
Parameters and Guidelines Amendments	10	4
Requests for Reconsideration	.5 ²	0
Statewide Cost Estimates	12	7
Request to Review Claiming Instructions	0	0
Mandate Redetermination Requests	2	2.5
Incorrect Reduction Claims	22	19

B. COMMISSION WORKLOAD REPORT

Type of Action	Pending on 7/1/2014	Filed Since 7/1/2014	Completed Since 7/1/2014	Pending on 3/6/2015
Test Claims	17 ³	1	5	13 ⁴
Parameters and Guidelines	1	3 ⁵	2	2
Joint Reasonable Reimbursement Methodologies	0	0	0	0

¹ As of March 6, 2015.

² There was one request for reconsideration filed in 2012-2013. Such requests require two hearings. The first hearing was held on May 24, 2013 and the second was on July 26, 2013.

³ Includes two new regional water quality control board permit claims filed on June 30, 2014.

⁴ All but one of the currently pending test claims were filed by local agencies. All of the 12 local agency claims are regarding regional water quality control board permits, which have been placed on inactive status pending the outcome of litigation regarding the extent of the federal clean water mandate.

⁵ Proposed parameters and guidelines may be submitted by the test claimant or expedited and issued by Commission staff upon the adoption of an approved test claim or upon the expiration of a joint reasonable reimbursement methodology.

Type of Action	Pending on 7/1/2014	Filed Since 7/1/2014	Completed Since 7/1/2014	Pending on 3/6/2015
Pending Requests To Jointly Develop Legislatively Determined Mandates	0	0	0	0
Requests for Reconsideration	0	0	0	0
Requests to Review Claiming Instructions	0	0	0	0
Statewide Cost Estimates	10	1 ⁶	7	4
Test Claim Reconsiderations or Reinstatements Based on Court Action	0	0	0	0
Parameters and Guidelines to be Amended, Set Aside, or Reinstated, as Directed by the Legislature or Court Action	0	0	0	0
Proposed Parameters and Guidelines Amendments	4	3 ⁷	4	3
Requests for Mandate Redetermination	2	2	2.5	1.5
Incorrect Reduction Claims	74	9	20 ⁸	63
Incorrect Reduction Claims to be Reconsidered Based on Court Action	0	0	0	0
Appeals of Executive Director's Decisions	0	0	0	0
Regulatory Actions Pending	1	1	1	1
Applications for Findings of Significant Financial Distress Pending	0	0	0	0

⁶ Statewide cost estimates are not filed, but are issued by the Commission after claiming instructions have been issued and initial claims have been received by the State Controller's Office.

⁷ Proposed parameters and guidelines amendments may be submitted by an affected local or state agency for any of the reasons specified by section 1183.17 of the Commission's regulations or they may expedited and issued by Commission staff upon the adoption of new test claim decision under the redetermination process.

⁸ 10 decided; 8 withdrawn; 2 dismissed.

II. TENTATIVE AGENDA ITEMS (info)

The tentative agenda items are subject to change based on Commission workload, litigation, requests for extensions of time to file comments on draft proposed decisions, hearing postponements, informal conferences, and the complexity of the matters.

May or July Meetings

A. TEST CLAIMS

1. *California Assessment of Student Performance and Progress (CAASPP)*, 14-TC-01
Santa Ana Unified School District, Porterville Unified School District, Plumas County Office of Education, Plumas Unified School District, and Vallejo City Unified School District, Claimants

B. MANDATE REDETERMINATIONS

1. *California Public Records Act (02-TC-10 and 02-TC-51)*, 14-MR-02
First Hearing – Adequate Showing
Department of Finance, Requester
2. [**Tent.**] *California Public Records Act (02-TC-10 and 02-TC-51)*, 14-MR-02
Second Hearing – New Test Claim Decision
Department of Finance, Requester

C. STATEWIDE COST ESTIMATES

1. *Post Election Manual Tally (PEMT)*, 10-TC-08
County of Santa Barbara, Claimant

D. INCORRECT REDUCTION CLAIMS

1. *Investment Reports*, 02-9635802-I-27
County of Marin, Claimant
2. *Investment Reports*, 02-9635802-I-67
City of Stockton, Claimant
3. *Collective Bargaining*, 05-4425-I-09
San Mateo Community College District, Claimant
4. *Collective Bargaining*, 05-4425-I-10
Foothill De Anza Community College District, Claimant
5. *Handicapped and Disabled Students*, 05-4282-I-03
County of San Mateo, Claimant
6. *Health Fee Elimination*, 07-4206-I-15
Rancho Santiago Community College District, Claimant
7. *Health Fee Elimination*, 07-4206-I-16
Sierra Joint Community College District, Claimant
8. *Health Fee Elimination*, 08-4206-I-17
Santa Monica Community College District, Claimant

9. *Health Fee Elimination*, 09-4206-I-21 and 10-4206-I-36
Kern Community College District, Claimant
10. *Health Fee Elimination*, 09-4206-I-22
Long Beach Community College District
11. *Health Fee Elimination*, 09-4206-I-24 and 10-4206-I-34
Foothill-De Anza Community College District
12. *Health Fee Elimination*, 09-4206-I-25
Yosemite Community College District
13. *Health Fee Elimination*, 09-4206-I-29
San Diego Community College District
14. *Health Fee Elimination*, 10-4206-I-31
San Bernardino Community College District, Claimant
15. *Health Fee Elimination*, 10-4206-I-32
State Center Community College District, Claimant
16. *Health Fee Elimination*, 10-4206-I-33
El Camino Community College District, Claimant
17. *Health Fee Elimination*, 10-4206-I-35
San Mateo County Community College District, Claimant