

**ITEM 14**

**EXECUTIVE DIRECTOR'S REPORT**

**Workload, Budget, and Tentative Agenda Items for Next Meeting (info)**

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**I. WORKLOAD**

**A. COMPLETED WORKLOAD SUMMARY**

Type of Caseload	Completed in 2011/2012	Completed in 2012/2013 <sup>1</sup>
Test Claims	14	6
Incorrect Reduction Claims	35	30
Parameters & Guidelines	8	7
Parameters and Guidelines Amendments	8	2
Statewide Cost Estimates	6	7
Request to Review Claiming Instructions	1	0

**B. COMMISSION WORKLOAD REPORT**

Type of Action	Pending on 7/1/2012	Filed Since 7/1/2012	Completed Since 7/1/2012	Pending on 4/5/2013
Test Claims	36	1	8	29 <sup>2</sup>
Test Claim Reconsiderations	0	0	0	0
Test Claim Reconsiderations or Reinstatements Based on Court Action	0	0	0	0
Incorrect Reduction Claims	125	2	30	97
Incorrect Reduction Claims to be Reconsidered Based on Court Action	0	0	0	0
Requests for Redetermination	0	1	0	1
Joint Reasonable Reimbursement Methodologies	0	1 <sup>3</sup>	0	1

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<sup>1</sup> As of April 5, 2013.

<sup>2</sup> This includes eight test claims filed by school districts and 21 filed by local agencies. Ten of the local agency claims are regarding regional water quality control board permits, some of which have been placed on inactive status by the claimants pending the outcome of litigation regarding the extent of the federal clean water mandate.

<sup>3</sup> The term of agreement for 07-RRM-01 is currently expired. This matter is pending a joint request from the claimant and Finance to either amend or extend the term or for the Commission to hear and decide the claimant's proposed Ps&Gs.

Proposed Parameters and Guidelines	11	4 <sup>4</sup>	7	8
Proposed Parameters and Guidelines Amendments	12	1	2	11
Requests to Review Claiming Instructions	0	0	0	0
Parameters and Guidelines to be Amended, Set Aside, or Reinstated, as Directed by the Legislature or Court Action	0	0	0	0
Statewide Cost Estimates	9	7 <sup>5</sup>	7	9
Appeals of Executive Director's Decisions	0	0	0	0
Regulatory Actions Pending	0	0	0	0
Pending Requests To Jointly Develop Legislatively Determined Mandates	0	0	0	0
Applications for Findings of Significant Financial Distress Pending	0	0	0	0

## II. 2013-14 BUDGET

As of the writing of this report, the Commission's budget is set for hearing in Assembly Budget Subcommittee 4 on either April 16 or May 7, 2013 and in Senate Budget Subcommittee 4 on April 25, 2013.

## III. TENTATIVE AGENDA ITEMS

The tentative agenda items are subject to change based on Commission workload, litigation, requests for extensions of time to file comments on draft staff analyses, hearing postponements, pre-hearing conferences, and the complexity of the statutes and executive orders that are pled.

### May or July Meetings

#### A. TEST CLAIMS

1. *Accounting for Local Revenue Realignments*, 05-TC-01  
County of Los Angeles, Claimant
2. *Standardized Testing and Reporting (STAR) II*, 05-TC-02 and 05-TC-03  
San Diego Unified School District and Grant Joint Union High School District, Claimants and *Standardized Testing and Reporting (STAR) III*,  
08-TC-06 Twin Rivers Unified School District, Claimant

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<sup>4</sup> Proposed parameters and guidelines may be submitted by the test claimant or expedited and issued by Commission staff upon the adoption of an approved test claim.

<sup>5</sup> Statewide cost estimates are not filed, but are issued after claiming instructions have been issued and initial claims have been received.

3. *Public Guardianship Omnibus Conservatorship Reform*, 07-TC-05  
County of Los Angeles, Claimant
4. *General Health Care Services for Inmates*, 07-TC-12  
County of Orange, Claimant
5. *High School Exit Examination II*, 08-TC-02  
San Jose Unified School District, Claimant
6. *Medi-Cal Eligibility of Juvenile Offenders*, 08-TC-04  
Alameda County, Claimant
7. *Immunization Records-Pertussis*, 11-TC-02  
Twin Rivers Unified School District, Claimant

**B. PARAMETERS AND GUIDELINES AND REQUESTS TO AMEND PARAMETERS AND GUIDELINES**

1. *Interagency Child Abuse and Neglect Investigation Reports*, 00-TC-22  
County of Los Angeles, Claimant
2. *Habitual Truants*, 01-PGA-06 and 09-PGA-01  
Clovis Unified School District and San Jose Unified School District,  
Requestors
3. *POBOR II*, 03-TC-18  
City of Newport Beach, Claimant
4. *Mandate Reimbursement Process (MRP) I*, 4204 and 4485 and  
*MRP II*, 05-TC-05, PGA Directed by the Legislature
5. *Crime Statistics Reports for the Department of Justice*, 12-PGA-01  
State Controller's Office, Requestor

**C. STATEWIDE COST ESTIMATES**

1. *Behavioral Intervention Plans (BIPs)*, CSM-4464  
San Diego Unified School District, Claimant
2. *Public Contracts (K-14)*, 02-TC-35  
Clovis Unified School District and Santa Monica Community College  
District, Co-Claimants
3. *Discrimination Complaint Procedures*, 02-TC-46  
Santa Monica Community College District, Claimant
4. *Charter Schools IV*, 03-TC-03  
San Diego Unified School District, Claimant
5. *Local Agency Ethics (AB 1234)*, 07-TC-04  
City of Newport Beach and Union Sanitary District, Co-Claimants

**D. Mandate Redetermination**

1. *Sexually Violent Predators (CSM-4509)*, 12-MR-01  
Department of Finance, Requestor