

ITEM 16
EXECUTIVE DIRECTOR'S REPORT

Workload and Tentative Agenda Items for Next Meeting (info)

I. WORKLOAD¹

A. COMPLETED WORKLOAD SUMMARY

Type of Caseload	Completed in 2012/2013	Completed in 2013/14
Test Claims	11	3
Parameters & Guidelines	12	1
Parameters and Guidelines Amendments	3	6
Requests for Reconsideration	.5	.5 ²
Statewide Cost Estimates	8	6
Request to Review Claiming Instructions	0	0
Incorrect Reduction Claims	42	10
Mandate Redetermination Requests	N/A	.5 ³

B. COMMISSION WORKLOAD REPORT

Type of Action	Pending on 7/1/2013	Filed Since 7/1/2013	Completed Since 7/1/2013	Pending on 11/18/2013
Test Claims	28	0	3	25 ⁴
Proposed Parameters and Guidelines	4	2 ⁵	1	5

¹ As of November 18, 2013.

² There was one request for reconsideration filed in 2012-2013. Such requests require two hearings. The first hearing was held on May 24, 2013 and the second was on July 26, 2013.

³ There were two requests for mandate redetermination filed in 2012-2013. Such requests require two hearings. The first hearing on the first request was held on July 26, 2013 and the second hearing on that request is set for hearing on September 27, 2013.

⁴ This includes five test claims filed by school districts and twenty filed by local agencies. Ten of the local agency claims are regarding regional water quality control board permits, some of which have been placed on inactive status by the claimants pending the outcome of litigation regarding the extent of the federal clean water mandate.

⁵ Proposed parameters and guidelines may be submitted by the test claimant or expedited and issued by Commission staff upon the adoption of an approved test claim.

Type of Action	Pending on 7/1/2013	Filed Since 7/1/2013	Completed Since 7/1/2013	Pending on 11/18/2013
Joint Reasonable Reimbursement Methodologies	0	0	0	0
Pending Requests To Jointly Develop Legislatively Determined Mandates	0	0	0	0
Requests for Reconsideration	.5	0	.5	0
Requests to Review Claiming Instructions	0	0	0	0
Statewide Cost Estimates	12	1 ⁶	6	7
Test Claim Reconsiderations or Reinstatements Based on Court Action	0	0	0	0
Parameters and Guidelines to be Amended, Set Aside, or Reinstated, as Directed by the Legislature or Court Action	0	0	0	0
Proposed Parameters and Guidelines Amendments	12	0	6	6
Requests for Mandate Redetermination	2	2	.5	3.5
Incorrect Reduction Claims	87	2	10	79
Incorrect Reduction Claims to be Reconsidered Based on Court Action	0	0	0	0
Appeals of Executive Director's Decisions	0	1	1	0
Regulatory Actions Pending	0	0	0	0
Applications for Findings of Significant Financial Distress Pending	0	0	0	0

⁶ Statewide cost estimates are not filed, but are issued by the Commission after claiming instructions have been issued and initial claims have been received by the State Controller's Office.

II. TENTATIVE AGENDA ITEMS

The tentative agenda items are subject to change based on Commission workload, litigation, requests for extensions of time to file comments on draft staff analyses, hearing postponements, pre-hearing conferences, and the complexity of the statutes and executive orders that are pled.

January or March Meetings

A. TEST CLAIMS

1. *Public Guardianship Omnibus Conservatorship Reform*, 07-TC-05
County of Los Angeles, Claimant
2. *State Authorized Risk Assessment Tool for Sex Offenders (SARATSO)*,
08-TC-03
County of Los Angeles, Claimant
3. *Sheriff Court-Security Services*, 09-TC-02
County of Los Angeles, Claimant
4. *Special Education Services for Adult Students in County Jail*, 10-TC-04
Los Angeles Unified School District, Claimant
5. *Race to the Top*, 10-TC-06
Twin Rivers Unified School District, Claimant
6. *Post Election Manual Tally (PEMT)*, 10-TC-08
County of Santa Barbara, Claimant
7. *Upper Santa Clara River Chloride Requirement*, 10-TC-09
Santa Clarita Valley Sanitation District of Los Angeles, Claimant
8. *Water Conservation Act of 2009*, 10-TC-12
South Feather Water and Power Agency, Paradise Irrigation District,
Co-Claimants
9. *Top Two Candidates Open Primary Act*, 12-TC-02
County of Sacramento, Claimant
10. *Housing Successor Agency*, 12-TC-03
Stanton Housing Authority, Claimant

B. PARAMETERS AND GUIDELINES AND REQUESTS TO AMEND PARAMETERS AND GUIDELINES

1. *Accounting for Local Revenue Realignments*, 05-TC-01
County of Los Angeles, Claimant
2. *Crime Statistics Reports for DOJ*, 12-PGA-01
State Controller's Office, Requester
3. *Filipino Employee Survey*, 12-PGA-02
Department of Finance, Requester

C. STATEWIDE COST ESTIMATES

1. *Minimum Conditions for State Aid*, 02-TC-25 and 02-TC-31
Los Rios and Santa Monica Community College Districts, Co-Claimants
2. *Parental Involvement Programs*, 03-TC-16
San Jose Unified School District, Claimant
3. *Williams Case Implementation I, II, and III*
05-TC-04, 07-TC-06, and 08-TC-01
San Diego County Office of Education and Sweetwater Union High School District, Co-Claimants
4. *California Public Records Act*, 02-TC-10 and 02-TC-51
County of Los Angeles and Riverside Unified School District, Co-Claimants
5. *Teacher Credentialing*, 03-TC-09
San Diego County Office of Education, Claimant

D. INCORRECT REDUCTION CLAIMS

1. *Open Meetings Act*, 04-4257-I-367
County of Santa Clara, Claimant
2. *Emergency Procedures, Earthquake Procedures and Disasters Programs*,
04-4241-I-01
San Diego Unified School District, Claimant
3. *Emergency Procedures, Earthquake Procedures and Disasters Programs*,
04-4241-I-06
Poway Unified School District, Claimant
4. *Notification to Teachers: Pupils Subject to Suspension or Expulsion*,
05-4452-I-01
San Diego Unified School District, Claimant

E. MANDATE REDETERMINATION REQUESTS

1. *Local Recreation Areas: Background Screenings (01-TC-11)*, 12-MR-02
Second Hearing
Department of Finance, Requester