

ITEM 17

EXECUTIVE DIRECTOR’S REPORT

**Workload, Report to Finance and Backlog Reduction Plan,
 and Tentative Agenda Items for Next Meeting (info)**

I. WORKLOAD

A. COMPLETED WORKLOAD SUMMARY

Type of Caseload	Completed in 2011/2012	Completed in 2012/2013 ¹
Test Claims	14	11
Parameters & Guidelines	8	12
Parameters and Guidelines Amendments	8	3
Requests for Reconsideration	0	.5 ²
Statewide Cost Estimates	6	8
Request to Review Claiming Instructions	1	0
Incorrect Reduction Claims	35	42

B. COMMISSION WORKLOAD REPORT

Type of Action	Pending on 7/1/2012	Filed Since 7/1/2012	Completed Since 7/1/2012	Pending on 7/1/2013
Test Claims	36	1	11	26 ³
Proposed Parameters and Guidelines	11	5 ⁴	12	4
Joint Reasonable Reimbursement Methodologies	0	1	1	0
Pending Requests To Jointly Develop Legislatively Determined Mandates	0	0	0	0
Requests for Reconsideration	0	1	0	.5

¹ As of June 30, 2013.

² There was one request for reconsideration filed in 2012-2013. Such requests require two hearings. The first hearing was held on May 24, 2013 and the second is set for July 26, 2013.

³ This includes six test claims filed by school districts and 20 filed by local agencies. Ten of the local agency claims are regarding regional water quality control board permits, some of which have been placed on inactive status by the claimants pending the outcome of litigation regarding the extent of the federal clean water mandate.

⁴ Proposed parameters and guidelines may be submitted by the test claimant or expedited and issued by Commission staff upon the adoption of an approved test claim.

Requests to Review Claiming Instructions	0	0	0	0
Statewide Cost Estimates	9	11 ⁵	8	12
Test Claim Reconsiderations or Reinstatements Based on Court Action	0	0	0	0
Parameters and Guidelines to be Amended, Set Aside, or Reinstated, as Directed by the Legislature or Court Action	0	0	0	0
Proposed Parameters and Guidelines Amendments	12	3	3	12
Requests for Redetermination	0	2	0	2
Incorrect Reduction Claims	126	3	42	87
Incorrect Reduction Claims to be Reconsidered Based on Court Action	0	0	0	0
Appeals of Executive Director's Decisions	0	1	1	0
Regulatory Actions Pending	0	0	0	0
Applications for Findings of Significant Financial Distress Pending	0	0	0	0

II. TENTATIVE AGENDA ITEMS

The tentative agenda items are subject to change based on Commission workload, litigation, requests for extensions of time to file comments on draft staff analyses, hearing postponements, pre-hearing conferences, and the complexity of the statutes and executive orders that are pled.

September or December Meetings

A. TEST CLAIMS

1. *Accounting for Local Revenue Realignments*, 05-TC-01
County of Los Angeles, Claimant
2. *Standardized Testing and Reporting (STAR) II*, 05-TC-02 and 05-TC-03
San Diego Unified School District and Grant Joint Union High School District, Claimants and *Standardized Testing and Reporting (STAR) III*, 08-TC-06 Twin Rivers Unified School District, Claimant
3. *Public Guardianship Omnibus Conservatorship Reform*, 07-TC-05
County of Los Angeles, Claimant

⁵ Statewide cost estimates are not filed, but are issued after claiming instructions have been issued and initial claims have been received.

4. *Medi-Cal Eligibility of Juvenile Offenders*, 08-TC-04
Alameda County, Claimant
5. *State Authorized Risk Assessment Tool for Sex Offenders (SARATSO)*,
08-TC-03
County of Los Angeles, Claimant
6. *Sheriff Court-Security Services*, 09-TC-02
County of Los Angeles, Claimant
7. *Special Education Services for Adult Students in County Jail*, 10-TC-04
Los Angeles Unified School District, Claimant
8. *Race to the Top*, 10-TC-06
Twin Rivers Unified School District, Claimant
9. *Post Election Manual Tally (PEMT)*, 10-TC-08
County of Santa Barbara, Claimant
10. *Upper Santa Clara River Chloride Requirement*, 10-TC-09
Santa Clarita

B. PARAMETERS AND GUIDELINES AND REQUESTS TO AMEND PARAMETERS AND GUIDELINES

1. *Interagency Child Abuse and Neglect Investigation Reports*, 00-TC-22
County of Los Angeles, Claimant
2. *Habitual Truants*, 01-PGA-06 and 09-PGA-01
Clovis Unified School District and San Jose Unified School District,
Requestors
3. *Crime Statistics Reports for the Department of Justice*, 12-PGA-01
State Controller's Office, Requestor

C. STATEWIDE COST ESTIMATES

1. *Tuberculosis Control*, 03-TC-14
County of Santa Clara, Claimant
2. *Uniform Complaint Procedures (K-12)*, 03-TC-02
Solana Beach School District, Claimant

D. INCORRECT REDUCTION CLAIMS

1. Health Fee Elimination, 05-4206-I-04 and 05-4206-I-08
San Mateo Community College District and San Bernardino Community
College District, Claimants

E. MANDATE REDETERMINATION REQUESTS

1. *Sexually Violent Predators (CSM-4509)*, 12-MR-01
Second Hearing
Department of Finance, Requestor