

**ITEM 11**

**EXECUTIVE DIRECTOR’S REPORT**

**Workload Update and Tentative Agenda Items for the September and December Meetings  
 (info)**

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**I. WORKLOAD<sup>1</sup> (info)**

**A. COMPLETED WORKLOAD SUMMARY**

Type of Caseload	Completed in 2014/2015	Completed in 2015/2016
Test Claims	5	0
Parameters & Guidelines	3	0
Parameters and Guidelines Amendments	6	0
Requests for Reconsideration	0	0
Statewide Cost Estimates	9	0
Request to Review Claiming Instructions	0	0
Mandate Redetermination Requests	3.5	0
Incorrect Reduction Claims	30	0

**A. COMMISSION WORKLOAD REPORT**

Type of Action	Pending on 7/1/2014	Filed Since 7/1/2014	Completed Since 7/1/2014	Pending on 7/1/2015
Test Claims	17	2	5	14 <sup>2</sup>
Parameters and Guidelines	1	3 <sup>3</sup>	3	1
Joint Reasonable Reimbursement Methodologies	0	0	0	0
Pending Requests To Jointly Develop Legislatively Determined Mandates	0	0	0	0

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<sup>1</sup> As of July 1, 2015.

<sup>2</sup> All but two of the currently pending test claims were filed by local agencies. All of the 12 local agency claims are regarding regional water quality control board permits, which have been placed on inactive status pending the outcome of litigation pending in the California Supreme Court regarding the extent of the federal clean water mandate.

<sup>3</sup> Proposed parameters and guidelines may be submitted by the test claimant or expedited and issued by Commission staff upon the adoption of an approved test claim or upon the expiration of a joint reasonable reimbursement methodology.

<b>Type of Action</b>	<b>Pending on 7/1/2014</b>	<b>Filed Since 7/1/2014</b>	<b>Completed Since 7/1/2014</b>	<b>Pending on 7/1/2015</b>
Requests for Reconsideration	0	0	0	0
Requests to Review Claiming Instructions	0	0	0	0
Statewide Cost Estimates	10	2 <sup>4</sup>	9	3
Test Claim Reconsiderations or Reinstatements Based on Court Action	0	0	0	0
Parameters and Guidelines to be Amended, Set Aside, or Reinstated, as Directed by the Legislature or Court Action	0	0	0	0
Proposed Amendments to Parameters and Guidelines	4	5 <sup>5</sup>	6	3
Requests for Mandate Redetermination	2	3	3.5	1.5
Incorrect Reduction Claims	74	11	30	55
Incorrect Reduction Claims to be Reconsidered Based on Court Action	0	0	0	0
Appeals of Executive Director's Decisions	0	0	0	0
Regulatory Actions Pending	1	1	2	0
Applications for Findings of Significant Financial Distress	0	0	0	0

## **II. TENTATIVE AGENDA ITEMS (info)**

The tentative agenda items are subject to change based on Commission workload, litigation, requests for extensions of time to file comments on draft proposed decisions, hearing postponements, informal conferences, and the complexity of the matters.

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<sup>4</sup> Statewide cost estimates are not filed, but are issued by the Commission after claiming instructions have been issued and initial claims have been received by the State Controller's Office.

<sup>5</sup> Proposed parameters and guidelines amendments may be submitted by an affected local or state agency for any of the reasons specified by section 1183.17 of the Commission's regulations or they may expedited and issued by Commission staff upon the adoption of new test claim decision under the redetermination process.

## September or December Meetings

### A. TEST CLAIMS

1. *California Assessment of Student Performance and Progress (CAASPP)*, 14-TC-01  
Santa Ana Unified School District, Porterville Unified School District, Plumas County Office of Education, Plumas Unified School District, and Vallejo City Unified School District, Claimants
2. *Training for School Employee Mandated Reporters*, 14-TC-02  
Lake Elsinore Unified School District, Claimant

### B. MANDATE REDETERMINATIONS

1. Community College Construction (02-TC-47), 14-MR-03  
Department of Finance, Requester

### C. AMENDMENTS TO PARAMETERS AND GUIDELINES

1. *Immunization Records – Pertussis*, 14-PGA-01 (11-TC-02)  
Desert Sands Unified School District, Requester

### D. INCORRECT REDUCTION CLAIMS

1. *Investment Reports*, 02-9635802-I-67  
City of Stockton, Claimant
2. *Collective Bargaining*, 05-4425-I-09  
San Mateo Community College District, Claimant
3. *Handicapped and Disabled Students*, 05-4282-I-03  
County of San Mateo, Claimant
4. *Health Fee Elimination*, 09-4206-I-29  
San Diego Community College District, Claimant
5. *Notification of Truancy*, 05-904133-I-02  
Los Angeles Unified School District, Claimant
6. *Notification of Truancy*, 07-904133-I-05 and 10-904133-I-07  
San Juan Unified School District, Claimant
7. *Notification of Truancy*, 10-904133-I-09  
San Juan Unified School District, Claimant
8. *Notification of Truancy*, 10-904133-I-10 and 13-904133-I-12  
Riverside Unified School District, Claimant
9. *Notification of Truancy*, 13-904133-I-11  
San Juan Unified School District, Claimant
10. *Notification of Truancy*, 13-904133-I-13  
Riverside Unified School District, Claimant