

**ITEM 14**  
**EXECUTIVE DIRECTOR'S REPORT**  
**Workload Update and Tentative Agenda Items**  
**for the January 2016 and March 2016 Meetings (info)**

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**I. WORKLOAD<sup>1</sup> (info)**

**A. COMPLETED WORKLOAD SUMMARY**

Type of Caseload	Completed in 2014/2015	Completed in 2015/2016
Test Claims	5	0
Parameters & Guidelines	3	0
Parameters and Guidelines Amendments	6	2
Requests for Reconsideration	0	0
Statewide Cost Estimates	9	1
Request to Review Claiming Instructions	0	0
Mandate Redetermination Requests	3.5	.5
Incorrect Reduction Claims	30	8

**A. COMMISSION WORKLOAD REPORT**

Type of Action	Pending on 7/1/2015	Filed Since 7/1/2015	Completed Since 7/1/2015	Pending on 11/1/2015
Test Claims	16	0	0	16 <sup>2</sup>
Parameters and Guidelines	1	0 <sup>3</sup>	0	1
Joint Reasonable Reimbursement Methodologies	0	0	0	0
Pending Requests To Jointly Develop Legislatively Determined Mandates	0	0	0	0
Requests for Reconsideration	0	0	0	0

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<sup>1</sup> As of November 1, 2015.

<sup>2</sup> All but three of the currently pending test claims were filed by local agencies. All of the 13 local agency claims are regarding regional water quality control board permits and are on inactive status pending the outcome of litigation pending in the California Supreme Court regarding the extent of the federal clean water mandate.

<sup>3</sup> Proposed parameters and guidelines may be submitted by the test claimant or expedited and issued by Commission staff upon the adoption of an approved test claim or upon the expiration of a joint reasonable reimbursement methodology.

<b>Type of Action</b>	<b>Pending on 7/1/2015</b>	<b>Filed Since 7/1/2015</b>	<b>Completed Since 7/1/2015</b>	<b>Pending on 11/1/2015</b>
Requests to Review Claiming Instructions	0	0	0	0
Statewide Cost Estimates	3	1 <sup>4</sup>	1	3
Test Claim Reconsiderations or Reinstatements Based on Court Action	0	0	0	0
Parameters and Guidelines to be Amended, Set Aside, or Reinstated, as Directed by the Legislature or Court Action	0	0	0	0
Proposed Amendments to Parameters and Guidelines	2	1 <sup>5</sup>	2	1
Requests for Mandate Redetermination	3.5	0	.5	3
Incorrect Reduction Claims	56	0	8	48
Incorrect Reduction Claims to be Reconsidered Based on Court Action	0	0	0	0
Appeals of Executive Director's Decisions	0	0	0	0
Regulatory Actions Pending	1	0	1	0
Applications for Findings of Significant Financial Distress	0	0	0	0

## **II. TENTATIVE AGENDA ITEMS (info)**

The tentative agenda items are subject to change based on Commission workload, litigation, requests for extensions of time to file comments on draft proposed decisions, hearing postponements, informal conferences, and the complexity of the matters.

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<sup>4</sup> Statewide cost estimates are not filed, but are issued by the Commission after claiming instructions have been issued and initial claims have been received by the State Controller's Office.

<sup>5</sup> Proposed parameters and guidelines amendments may be submitted by an affected local or state agency for any of the reasons specified by section 1183.17 of the Commission's regulations or they may expedited and issued by Commission staff upon the adoption of new test claim decision under the redetermination process.

January or March Meetings

**A. TEST CLAIMS**

1. *California Assessment of Student Performance and Progress (CAASPP)*  
14-TC-01

Santa Ana Unified School District, Porterville Unified School District, Plumas County Office of Education, Plumas Unified School District, and Vallejo City Unified School District, Claimants

And

14-TC-04

Santa Ana Unified School District, Porterville Unified School District, Plumas County Office of Education, and Plumas Unified School District, Claimants

**B. PARAMETERS AND GUIDELINES AND AMENDMENTS THERETO**

1. [Tentative] *Training for School Employee Mandated Reporters*, 14-TC-02  
Lake Elsinore Unified School District, Claimant
2. [Tentative] *Community College Construction*, 02-TC-47 (14-MR-03)  
Department of Finance, Requester
3. [Tentative] *Behavioral Intervention Plans*, CSM-4464 (14-MR-05)  
Department of Finance, Requester
4. [Tentative] *Immunization Records: Hepatitis B*, 98-TC-05 (14-MR-04)  
Department of Finance, Requester

**C. STATEWIDE COST ESTIMATES**

1. *Sheriff Court-Security Services*, 09-TC-02  
County of Los Angeles, Claimant

**D. MANDATE REDETERMINATIONS**

1. *Community College Construction (02-TC-47)*, 14-MR-03  
Second Hearing: New Test Claim Decision  
Department of Finance, Requester
2. *Immunization Records: Hepatitis B (98-TC-05)*, 14-MR-04  
First Hearing: Adequate Showing  
Department of Finance, Requester
3. *Behavioral Intervention Plans (CSM-4464)*, 14-MR-05  
Second Hearing: New Test Claim Decision  
Department of Finance, Requester
4. *Immunization Records: Hepatitis B (98-TC-05)*, 14-MR-04  
Second Hearing: New Test Claim Decision  
Department of Finance, Requester

**E. INCORRECT REDUCTION CLAIMS**

1. *Notification of Truancy*, 13-904133-I-13  
Riverside Unified School District, Claimant

2. *Domestic Violence Treatment Services*, 07-9628101-I-01  
County of Santa Clara, Claimant
3. *Child Abduction and Recovery Program*, 08-4237-I-02  
County of Santa Clara, Claimant
4. *Child Abduction and Recovery Program*, 12-4237-I-03  
County of Santa Clara, Claimant
5. *Peace Officers Bill of Rights (POBOR)*, 10-4499-I-01  
County of Santa Clara, Claimant
6. *Health Fee Elimination*, 09-4206-I-21 and 10-4206-I-36  
Kern Community College District, Claimant
7. *Health Fee Elimination*, 09-4206-I-25  
Yosemite Community College District, Claimant
8. *Health Fee Elimination*, 09-4206-I-32  
State Center Community College District, Claimant
9. *Health Fee Elimination*, 09-4206-I-33  
El Camino Community College District, Claimant
10. *Health Fee Elimination*, 09-4206-I-35  
San Mateo County Community College District, Claimant