

**ITEM 17**

**EXECUTIVE DIRECTOR’S REPORT**

**Workload Update and Tentative Agenda Items for Upcoming Meetings (info)**

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**I. WORKLOAD<sup>1</sup> (info)**

**A. COMPLETED WORKLOAD SUMMARY**

Type of Caseload	Completed in 2013/2014	Completed in 2014/2015
Test Claims	13	2
Parameters & Guidelines	8	1
Parameters and Guidelines Amendments	10	4
Requests for Reconsideration	.5 <sup>2</sup>	0
Statewide Cost Estimates	12	4
Request to Review Claiming Instructions	0	0
Mandate Redetermination Requests	2	1
Incorrect Reduction Claims	22	8

**B. COMMISSION WORKLOAD REPORT**

Type of Action	Pending on 7/1/2014	Filed Since 7/1/2014	Completed Since 7/1/2014	Pending on 8/30/2014
Test Claims	17 <sup>3</sup>	0	2	15 <sup>4</sup>
Parameters and Guidelines	1	2 <sup>5</sup>	1	2
Joint Reasonable Reimbursement Methodologies	0	0	0	0

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<sup>1</sup> As of November 14, 2014.

<sup>2</sup> There was one request for reconsideration filed in 2012-2013. Such requests require two hearings. The first hearing was held on May 24, 2013 and the second was on July 26, 2013.

<sup>3</sup> Includes two new regional water quality control board permit claims filed on June 30, 2014.

<sup>4</sup> All currently pending test claims were filed by local agencies. Twelve of the 15 local agency claims are regarding regional water quality control board permits, which have been placed on inactive status pending the outcome of litigation regarding the extent of the federal clean water mandate.

<sup>5</sup> Proposed parameters and guidelines may be submitted by the test claimant or expedited and issued by Commission staff upon the adoption of an approved test claim.

Type of Action	Pending on 7/1/2014	Filed Since 7/1/2014	Completed Since 7/1/2014	Pending on 8/30/2014
Pending Requests To Jointly Develop Legislatively Determined Mandates	0	0	0	0
Requests for Reconsideration	0	0	0	0
Requests to Review Claiming Instructions	0	0	0	0
Statewide Cost Estimates	10	1 <sup>6</sup>	4	7
Test Claim Reconsiderations or Reinstatements Based on Court Action	0	0	0	0
Parameters and Guidelines to be Amended, Set Aside, or Reinstated, as Directed by the Legislature or Court Action	0	0	0	0
Proposed Parameters and Guidelines Amendments	4	2 <sup>7</sup>	4	2
Requests for Mandate Redetermination	2	1	1	2
Incorrect Reduction Claims	74	9	8	75
Incorrect Reduction Claims to be Reconsidered Based on Court Action	0	0	0	0
Appeals of Executive Director's Decisions	0	0	0	0
Regulatory Actions Pending	1	0	0	1 <sup>8</sup>
Applications for Findings of Significant Financial Distress Pending	0	0	0	0

<sup>6</sup> Statewide cost estimates are not filed, but are issued by the Commission after claiming instructions have been issued and initial claims have been received by the State Controller's Office.

<sup>7</sup> These parameters and guidelines amendments were not filed, but rather are the result of a new test claim decision on *Fire Safety Inspections of Care Facilities*, 01-TC-16 (13-MR-01) adopted September 26, 2014 and the failure of the parties to extend the joint RRM in *Firearm Hearings for Discharged Inpatients* 99-TC-11 (07-RRM-01).

<sup>8</sup> This is a Conflict-of-Interest Code package that requires the approval of the Fair Political Practices Commission.

## **II. TENTATIVE AGENDA ITEMS (info)**

The tentative agenda items are subject to change based on Commission workload, litigation, requests for extensions of time to file comments on draft proposed decisions, hearing postponements, informal conferences, and the complexity of the matters.

### **January or March Meetings**

#### **A. MANDATE REDETERMINATIONS**

1. *Open Meetings Act/Brown Act Reform (CSM-4257/4469)*, 13-MR-02  
Second Hearing – New Test Claim Decision  
Department of Finance, Requester
2. *CPR Pocket Masks (CSM-4291)*, 14-MR-01  
First Hearing – Adequate Showing  
Department of Finance, Requester
3. *CPR Pocket Masks (CSM-4291)*, 14-MR-01  
Second Hearing – New Test Claim Decision  
Department of Finance, Requester

#### **B. PARAMETERS AND GUIDELINES AMENDMENTS**

1. *Firearm Hearings for Discharged Inpatients*, 99-TC-11  
County of Los Angeles, Claimant

#### **C. STATEWIDE COST ESTIMATES**

1. *State Authorized Risk Assessment Tool for Sex Offenders*, 08-TC-03  
County of Los Angeles, Claimant
2. *Medi-Cal Eligibility of Juvenile Offenders*, 08-TC-04  
County of Alameda, Claimant
3. *Race to the Top*, 10-TC-06  
Twin Rivers Unified School District, Claimant
4. *Sexually Violent Predators*, CSM-4509 (12-MR-01)  
Department of Finance, Requester

#### **D. INCORRECT REDUCTION CLAIMS**

1. *Collective Bargaining*, 05-4425-I-09  
San Mateo Community College District, Claimant
2. *Collective Bargaining*, 05-4425-I-10  
Foothill De Anza Community College District, Claimant
3. *Collective Bargaining and Collective Bargaining Agreement Disclosure*,  
08-4425-I-16  
Los Rios Community College District, Claimant
4. *Collective Bargaining and Collective Bargaining Agreement Disclosure*,  
09-4425-I-17 and 10-4425-I-18  
Sierra Joint Community College District, Claimant

5. *Emergency Procedures, Earthquakes, and Disasters*, 05-4241-I-06  
Poway Unified School District, Claimant
6. *Handicapped and Disabled Students*, 05-4282-I-03  
County of San Mateo, Claimant
7. *Health Fee Elimination*, 05-4206-I-06  
Los Rios Community College District, Claimant
8. *Health Fee Elimination*, 05-4206-I-10  
Foothill-De Anza Community College District, Claimant
9. *Health Fee Elimination*, 06-4206-I-13  
Pasadena Area Community College District, Claimant
10. *Health Fee Elimination*, 07-4206-I-14  
Pasadena Area Community College District, Claimant
11. *Health Fee Elimination*, 07-4206-I-15  
Rancho Santiago Community College District, Claimant
12. *Health Fee Elimination*, 07-4206-I-16  
Sierra Joint Community College District, Claimant
13. *Health Fee Elimination*, 08-4206-I-17  
Santa Monica Community College District, Claimant
14. *Health Fee Elimination*, 08-4206-I-18  
Los Rios Community College District, Claimant
15. *Health Fee Elimination*, 09-4206-I-21 and 10-4206-I-36  
Kern Community College District, Claimant
16. *Investment Reports*, 02-9635802-I-27  
County of Marin, Claimant
17. *Investment Reports*, 02-9635802-I-30  
County of Riverside, Claimant
18. *Investment Reports*, 02-9635802-I-67  
City of Stockton, Claimant
19. *Mandate Reimbursement Process*, 05-4485-I-03  
Los Rios Community College District, Claimant