

**COMMISSION ON STATE MANDATES**

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July 8, 2002

Mr. Keith Petersen  
SixTen & Associates  
5252 Balboa Avenue, Suite 807  
San Diego, CA 92117

*And Affected State Agencies and Interested Parties (see enclosed mailing list)*

Re: *Academic Performance Index; 01-TC-22*  
San Juan Unified School District, Claimant  
Education Code Sections 44560 et al.  
Title 5, California Code of Regulations, Sections 1031 through 1039  
Statutes 2001, Chapter 887 (SB 1295)  
Statutes 2001, Chapter 749 (AB 961)  
Statutes 2001, Chapter 745 (SB 1991)  
Statutes 2001, Chapter 159 (SB 662)  
Statutes 2000, Chapter 695 (SB 1552)  
Statutes 2000, Chapter 190 (AB 2162)  
Statutes 2000, Chapter 71 (SB 1667)  
Statutes 1999, Chapter 52 (AB 1114)  
Statutes 1999, Chapter 3 (SB 1)

Dear Mr. Petersen:

Commission staff has reviewed the above-named test claim and determined that it is complete. A copy of the test claim is being provided to affected state agencies and interested parties because of their interest in the Commission's determination.

The key issues before the Commission are:

- Do the provisions listed above impose a new program or higher level of service within an existing program upon local entities within the meaning of section 6, article XIII B of the California Constitution and costs mandated by the state pursuant to section 17514 of the Government Code?
- Does Government Code section 17556 preclude the Commission from finding that any of the test claim provisions impose costs mandated by the state?

Mr. Keith Petersen

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Finally, the Commission is required to adopt a statewide cost estimate of the reimbursable state-mandated program within 12 months of receipt of an amended test claim. This deadline may be extended for up to six months upon the request of either the claimant or the Commission.

Please contact Nancy Patton at (916) 323-8217 if you have any questions.

Sincerely,

A handwritten signature in cursive script that reads "Shirley Opie".

SHIRLEY OPIE

Assistant Executive Director

Enclosure: Copy of Test Claim

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# Commission on State Mandates

Original List Date: 7/3/2002

Mailing Information Completeness Determination

Last Updated: 07/05/2002

List Print Date: 07/08/2002

## Mailing List

Claim Number: 01-TC-22

Issue: Academic Performance Index

Ms. Harmeet Barkschat,  
Mandate Resource Services

5325 Elkhorn Blvd. #307  
Sacramento CA 95842

Tel: (916) 727-1350 Fax: (916) 727-1734 Interested Person

Ms. Beth Hunter, Director  
Centration, Inc.

8316 Red Oak Street Suite 101  
Rancho Cucamonga CA 91730

Tel: (866) 481-2642 Fax: (866) 481-5383 Interested Person

Dr. Carol Berg,  
Education Mandated Cost Network

1121 L Street Suite 1060  
Sacramento CA 95814

Tel: (916) 446-7517 Fax: (916) 446-2011 Interested Person

Mr. Tom Lutzenberger, Principal Analyst (A-15)  
Department of Finance

915 L Street, 6th Floor  
Sacramento CA 95814

Tel: (916) 445-8913 Fax: (916) 327-0225 State Agency

Ms. Annette Chinn,  
Cost Recovery Systems

705-2 East Bidwell Street #294  
Folsom CA 95630

Tel: (916) 939-7901 Fax: (916) 939-7801 Interested Person

Mr. Paul Minney,  
Spector, Middleton, Young & Minney, LLP

7 Park Center Drive  
Sacramento CA 95825

Tel: (916) 646-1400 Fax: (916) 646-1300 Interested Person

Mr. Glenn Haas, Bureau Chief (B-8)  
State Controller's Office

Division of Accounting & Reporting  
3301 C Street Suite 500  
Sacramento CA 95816

Tel: (916) 445-8757 Fax: (916) 323-4807 State Agency

Mr. Andy Nichols, Senior Manager  
Centration, Inc.

12150 Tributary Point Drive Suite 140  
Gold River CA 95670

Tel: (916) 351-1050 Fax: (916) 351-1020 Interested Person

Ms. Diana Halpenny, Chief Counsel  
San Juan Unified School District

3738 Walnut Avenue P.O. Box 477  
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Tel: (916) 971-7109 Fax: (916) 971-7704 Claimant

Mr. Arthur Palkowitz, Legislative Mandates Specialist  
San Diego Unified School District

4100 Normal Street Room 3159  
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Tel: (619) 725-7565 Fax: (619) 725-7569 Interested Person

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Issue: Academic Performance Index

Mr. Keith B. Petersen, President  
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Claimant

Mr. Jim Spano, (B-8)  
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Division of Audits

300 Capitol Mall, Suite 518  
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State Agency

Ms. Sandy Reynolds, President  
Reynolds Consulting Group, Inc.

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Sun City CA 92586

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Interested Person

Ms. Pam Stone, Legal Counsel  
MAXIMUS

4320 Auburn Blvd. Suite 2000  
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Interested Person

Mr. Gerry Shelton, Administrator (E-8)

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State Agency

Mr. Steve Shields,  
Shields Consulting Group, Inc.

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Interested Person

Mr. Steve Smith, CEO  
Mandated Cost Systems, Inc.

11130 Sun Center Drive Suite 100  
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Interested Person